

About Morningside Capital

Morningside Capital is a private equity investment firm based in Toronto, Canada with approximately \$255 million of assets under management and advisement. With a global investment mandate, we specialize in providing liquidity to owners of private equity assets (funds, fund managers and limited partners) through innovative structured financing solutions. Morningside is backed by blue-chip institutional investors primarily based in North America.

The Opportunity: **Analyst / Associate**

Morningside Capital is seeking high quality candidates with a strong interest in private equity to join an entrepreneurial and fast-growing investment firm. Reporting to the Founding Partner and working closely with all senior team members, the successful candidate will have the opportunity to gain experience across all facets of Morningside Capital's activities, including:

Investment activities

- Conduct research and analysis to identify and evaluate investment opportunities, including: past and projected financial performance, industry dynamics, quality of management, investment merits and risks, exit outlook, expected returns, and other relevant factors
- Build comprehensive financial models, test assumptions and investigate sensitivities
- Perform valuation analysis, including customized DCF and LBO models, precedent transactions, comparable company analysis, and relative value compared with the benchmark
- Meet with general partner and company management to review past performance, strategy, outlook, industry outlook, and other applicable topics
- Work with third party advisors providing due diligence advice (legal, accounting, industry experts, etc.)
- Assist in drafting and presenting investment recommendations
- Support investment closing process
- Post-investment deal monitoring

Business development activities

- Assist in Morningside's proactive sourcing effort including opportunity screening and research
- Support fundraising, investor communications and general marketing activities
- Conduct market trends and research including market/competitor mapping and fund / product formation and launch

Corporate activities

- Support accounting, administration and reporting activities for investments under management and at the corporate level
- Participate in corporate special projects

Qualifications

If you possess the following, we would like to hear from you:

- 1 to 3 years of relevant work experience
- Background in accounting, private equity and/or law highly valued
- Demonstrate strong knowledge and interest in investments
- Ability to think and work independently and creatively
- Strong research, analytical, financial modeling, valuation and problem solving skills
- Solid verbal and written communication skills
- Demonstrate strong interpersonal and relationship building skills
- Knowledge of additional languages is not required but is an asset
- Eligibility to work in Canada with no restrictions

Qualified applicants are invited to submit a resume to info@morningsidemgmt.com with the subject line "Application - Analyst / Associate Candidate"